



**SMALL GROUP  
ENROLLMENT/  
CHANGE REQUEST**

Mail to: Horizon BCBSNJ  
Attn: Small Group Enrollment  
P.O. Box 607 Department A Newark, NJ 07101-0607

Email to: [small\\_group\\_maintenance\\_enrollment\\_team@HorizonBlue.com](mailto:small_group_maintenance_enrollment_team@HorizonBlue.com)  
Fax (973) 274-2227  
HorizonBlue.com

**Group Information – to be completed by Employer.**

Group Name: Montgomery Township BOE Group Number: 08513D  
 Sub Group Number: \_\_\_\_\_  Enrollment of a new Subscriber  
 Date of Hire: \_\_\_/\_\_\_/\_\_\_ Effective Date/Date of Event: \_\_\_/\_\_\_/\_\_\_  
 Reason for Change: \_\_\_\_\_

**A. Type of Activity – to be completed by Employer.**

*Refer to instructions before completing this form. Print clearly.*

<input type="checkbox"/> ADD <input type="checkbox"/> DELETE <input type="checkbox"/> OTHER CHANGE	Effective Date/Date of Event	Reason for Change
<input type="checkbox"/> Spouse	_____/_____/____	_____
<input type="checkbox"/> Civil Union Partner (CUP)	_____/_____/____	_____
<input type="checkbox"/> Domestic Partner (DP)	_____/_____/____	_____
<input type="checkbox"/> Dependent Child	_____/_____/____	_____
<input type="checkbox"/> Over-Age Child as a Dependent Under 31 (please complete Coverage Continuation section)	_____/_____/____	_____
<input type="checkbox"/> Name Change	_____/_____/____	_____
<input type="checkbox"/> Change Plan	_____/_____/____	_____
<input type="checkbox"/> Other	_____/_____/____	_____

**COVERAGE CONTINUATION**

**For Employee**

Date of Loss of Coverage \_\_\_\_\_ Qualifying Event #\*\* \_\_\_\_\_ Date of Qualifying Event \_\_\_\_\_  
 \_\_\_/\_\_\_/\_\_\_

Total Disability\*  COBRA/NJSGC Length of Continuation (in months):  18  29  36  
\*Attach proof of disability

**For Spouse/Civil Union Partner\*/Domestic Partner**

Date of Loss of Coverage \_\_\_\_\_ Qualifying Event #\*\* \_\_\_\_\_ Date of Qualifying Event \_\_\_\_\_  
 \_\_\_/\_\_\_/\_\_\_

COBRA/NJSGC Length of Continuation (in months):  18  29  36  
\*Civil union partners are eligible to make an election pursuant to NJSGC, if applicable.

**For Dependent or Over-aged Child**

COBRA/NJSGC Length of Continuation (in months):  18  29  36  
 Date of Loss of Coverage \_\_\_\_\_ Qualifying Event #\*\* \_\_\_\_\_ Date of Qualifying Event \_\_\_\_\_  
 \_\_\_/\_\_\_/\_\_\_

**Dependent Under 31**

Date of Loss of Coverage \_\_\_\_\_ Qualifying Event #\*\* \_\_\_\_\_ Date of Qualifying Event \_\_\_\_\_  
 \_\_\_/\_\_\_/\_\_\_

Home Address: \_\_\_\_\_

\*\*Qualifying event #: see list in Instructions.

**B. Employee Information – to be completed by Employee.**

ADD  DELETE  CONTINUATION  OTHER CHANGE

If a name change, indicate prior name: \_\_\_\_\_

Last Name, First Name, M.I. \_\_\_\_\_

Social Security # \_\_\_\_\_ Date of Birth \_\_\_/\_\_\_/\_\_\_ Sex \_\_\_\_\_

Home Address \_\_\_\_\_ Apt. \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ E-Mail Address \_\_\_\_\_

Employer Name \_\_\_\_\_ Employment Date \_\_\_/\_\_\_/\_\_\_

Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Hours Worked Per Week \_\_\_\_\_ Work Phone \_\_\_\_\_ E-Mail Address \_\_\_\_\_

Primary Care Provider Name \_\_\_\_\_ Current Patient  Yes  No

NPI # \_\_\_\_\_ Loc Code \_\_\_\_\_

Other Health Coverage  Yes  No, If Yes, Payer Name \_\_\_\_\_

Policy # \_\_\_\_\_ Medicare ID #, If any \_\_\_\_\_

**C. Race/Ethnicity – to be completed by the Employee, at his/her option.**

NOTE: Your response is appreciated but NOT required! Choose a category that most closely describes you:

- American Indian or Alaskan Native                       Black, not of Hispanic origin
- Hispanic                       Asian or Pacific Islander                       White, not of Hispanic origin

**D. Medical – Prescription – Dental Plan Options – to be completed by the Employee.**

**Medical & Prescription Coverage Type**    *Check One:*    S    F    2 Adults    PC    Waive Medical/Prescription\*  
 \*Please complete Waiver Form

**Please select Medical Coverage Choice:**

- Direct Access 15 (Base Plan)
- Direct Access 10    Direct Access 1525    Direct Access 2030    Direct Access 2035    POS 10
- POS 1525                       POS 2030                       POS 2035

S = Single;    F = Family;            2 Adults = Husband/Wife, Civil Union Partners or Domestic Partners;    PC = Parent/Child(ren)

**Medical & Prescription Dependents are covered until the end of the calendar year they turn age 26.**

**Dental Coverage Type**    *Check One:*    S    F    2 Adults    PC                       Waive Dental Coverage\*  
 \*Please complete Waiver Form

S = Single;    F = Family;            2 Adults = Husband/Wife, Civil Union Partners or Domestic Partners;    PC = Parent/Child(ren)

**Dental Dependents are covered until the end of the calendar year they turn age 23.**

**E. Other Individuals Covered – to be completed by Employee.**

*Identify individuals other than yourself for whom you are adding/changing/removing/continuing coverage. Attach proof of disability.*

- 1. SPOUSE/CUP/DP**    ADD    DELETE    CONTINUE SPOUSE (COBRA/NJSGC)  
 CONTINUE CU PARTNER (NJSGC)    CONTINUE DP (NJSGC)    OTHER CHANGE

Last Name, First Name, M.I. \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex \_\_\_\_\_  
 Primary Care Provider Name \_\_\_\_\_ Current Patient  Yes  No  
 NPI # \_\_\_\_\_ Loc Code \_\_\_\_\_  
 Other Health Coverage  Yes  No, If Yes, Payer Name \_\_\_\_\_  
 Policy # \_\_\_\_\_ Medicare ID #, If any \_\_\_\_\_  
 If last name is different from Employee's, please explain: \_\_\_\_\_  
 Home or Billing address same as Employee?  Yes  No    If No, Complete Section F2

- 2. Child**                       ADD    DELETE    CONTINUATION    OTHER CHANGE

Last Name, First Name, M.I. \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex \_\_\_\_\_  
 Primary Care Provider Name \_\_\_\_\_ Current Patient  Yes  No  
 NPI # \_\_\_\_\_ Loc Code \_\_\_\_\_  
 Other Health Coverage  Yes  No, If Yes, Payer Name \_\_\_\_\_  
 Policy # \_\_\_\_\_ Medicare ID #, If any \_\_\_\_\_  
 If last name is different from Employee's, please explain: \_\_\_\_\_  
 Living with Employee?  Yes  No    If No, Complete Section G

**3. Child**       **ADD**    **DELETE**    **CONTINUATION**    **OTHER CHANGE**

Last Name, First Name, M.I. \_\_\_\_\_  
Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex \_\_\_\_\_  
Primary Care Provider Name \_\_\_\_\_ Current Patient  Yes  No  
NPI # \_\_\_\_\_ Loc Code \_\_\_\_\_  
Other Health Coverage  Yes  No, If Yes, Payer Name \_\_\_\_\_  
Policy # \_\_\_\_\_ Medicare ID #, If any \_\_\_\_\_  
If last name is different from Employee's, please explain: \_\_\_\_\_  
Living with Employee?  Yes  No    If No, Complete Section G

**4. Child**       **ADD**    **DELETE**    **CONTINUATION**    **OTHER CHANGE**

Last Name, First Name, M.I. \_\_\_\_\_  
Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex \_\_\_\_\_  
Primary Care Provider Name \_\_\_\_\_ Current Patient  Yes  No  
NPI # \_\_\_\_\_ Loc Code \_\_\_\_\_  
Other Health Coverage  Yes  No, If Yes, Payer Name \_\_\_\_\_  
Policy # \_\_\_\_\_ Medicare ID #, If any \_\_\_\_\_  
If last name is different from Employee's, please explain: \_\_\_\_\_  
Living with Employee?  Yes  No    If No, Complete Section G

**5. Child**       **ADD**    **DELETE**    **CONTINUATION**    **OTHER CHANGE**

Last Name, First Name, M.I. \_\_\_\_\_  
Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex \_\_\_\_\_  
Primary Care Provider Name \_\_\_\_\_ Current Patient  Yes  No  
NPI # \_\_\_\_\_ Loc Code \_\_\_\_\_  
Other Health Coverage  Yes  No, If Yes, Payer Name \_\_\_\_\_  
Policy # \_\_\_\_\_ Medicare ID #, If any \_\_\_\_\_  
If last name is different from Employee's, please explain: \_\_\_\_\_  
Living with Employee?  Yes  No    If No, Complete Section G

**6. Child**       **ADD**    **DELETE**    **CONTINUATION**    **OTHER CHANGE**

Last Name, First Name, M.I. \_\_\_\_\_  
Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex \_\_\_\_\_  
Primary Care Provider Name \_\_\_\_\_ Current Patient  Yes  No  
NPI # \_\_\_\_\_ Loc Code \_\_\_\_\_  
Other Health Coverage  Yes  No, If Yes, Payer Name \_\_\_\_\_  
Policy # \_\_\_\_\_ Medicare ID #, If any \_\_\_\_\_  
If last name is different from Employee's, please explain: \_\_\_\_\_  
Living with Employee?  Yes  No    If No, Complete Section G

**F. Additional Spouse/CUP/DP Information – to be completed by Employee.** *If not applicable mark as N/A.*

1. Employer Name \_\_\_\_\_ Employer Phone \_\_\_\_\_  
Employer Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

2a. Home Address \_\_\_\_\_ Apt \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

2b. Please explain why the address is different: \_\_\_\_\_

**G. Additional Child Information – to be completed by Employee.**

*Provide information below about children listed in Section E, if they have a different address from the employee. If multiple children are at an address, you may list them together. Attach additional pages as necessary, signed and dated.*

Name \_\_\_\_\_  
Address \_\_\_\_\_ Apt \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Reason: \_\_\_\_\_

Name \_\_\_\_\_  
Address \_\_\_\_\_ Apt \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Reason: \_\_\_\_\_

**H. Employee Signature**

I represent that all the information supplied in this application is true and complete. I hereby agree to the Conditions of Enrollment set forth in this Enrollment/Change Request form. I authorize deductions from my earnings for any contributions required from me.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**I. Over-Age Child's Signature**

I represent that all the information supplied in this application regarding the Dependent Under 31 Continuation Election is true and complete. I hereby agree to the Conditions of Enrollment set forth in this Enrollment/Change Request form. I hereby agree to make premium payments required from me for the Dependent Under 31 Continuation Election.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**J. Employer Verification**

The requested activity is believed eligible and is approved by the Employer.

Employer Representative: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Representative's Title: \_\_\_\_\_

## Instructions

### Employers

You must complete the Group Information and sections A and J in order for this application to be processed.

### Employees

You must complete sections B through I and submit the signature of each Over-Age Child for which a Dependent Under 31 Continuation Election is made in accordance with Section J in order for this application to be processed.

- Please PRINT except when a signature is requested.
- If a dependent is disabled and you want to continue his or her coverage beyond age 26, you do not have to make a COBRA or NJSGC or Dependent Under 31 election. Instead select "Other" in Section A and attach proof of total disability.
- Total Disability and COBRA are available continuation options under Vision coverage; Dependent Under 31 continuation is not available under Vision coverage.
- You can obtain the providers' correct names from the appropriate provider directory. You may also obtain each provider's NPI and LOC Code number from the provider directory or at: [www.HorizonBlue.com](http://www.HorizonBlue.com). Providers with multiple office locations and individual providers who belong to more than one practice or provider entity may have more than one NPI number. You should confirm the correct NPI number for the specific provider and office location where you will be seen by contacting that office directly.

### Qualifying Events

COBRA and NJSGC

- C1. Termination of job or reduction in hours
- C2. Employee enrollment in Medicare (COBRA only)
- C3. Divorce (COBRA/NJSGC); civil union dissolution (NJSGC) or termination of domestic partnership (NJSGC)
- C4. Death of employee
- C5. Loss of dependent child status (aged out) under the plan.
- C6. Disability (occurring subsequent to another qualifying event)

Dependent Under 31

- D1. Loss of dependent status (aged out) and otherwise eligible
- D2. Re-establish eligibility: residency
- D3. Re-establish eligibility: nonresident full-time student
- D4. Re-establish eligibility: change in marital status
- D5. Re-establish eligibility: change in parental status
- D6. Re-establish eligibility: termination of other coverage

### Conditions of Enrollment - Applicant Acknowledgements and Agreements

On behalf of myself and the dependents listed in this Enrollment/Change Request form, I acknowledge that:

1. I authorize any physician or medical professional, hospital, clinic or other medical care institution, carrier, consumer reporting agency, and any employer to give Horizon BCBSNJ<sup>1</sup>, or any consumer reporting agency acting on behalf of Horizon BCBSNJ, information pertaining to employment, other health coverage, and medical advice, treatment or supplies for any physical or mental condition relevant to me or a minor dependent applying for coverage. I agree that this authorization shall be valid for 30 months from the date I sign this Enrollment/Change Request form, unless revoked at an earlier date.
2. I agree that, if I revoke this authorization before it expires, such revocation shall not affect any action that Horizon BCBSNJ has taken in reliance on the authorization.
3. I understand I may receive a copy of this authorization if I request one.
4. I agree Horizon BCBSNJ will provide coverage in accordance with the terms of the contract for the group plan/policy.
5. I agree that the provision of coverage and benefits is contingent upon payment of premiums and may be terminated in accordance with the terms of the group plan/policy if premiums are not paid timely. I authorize my Employer to withhold payments from my wages as contribution to the premium, as appropriate.

### Misrepresentations

Any person who includes any false or misleading information on an Enrollment/Change Request Form for a health benefits plan is subject to criminal and civil penalties.

### Notices

#### General Notice of Special Enrollment Rights

If you are declining enrollment under your group health plan for yourself and/or your dependents (if your plan includes coverage for dependents) because of other health insurance or other group health plan coverage, you may be able to enroll yourself and those dependents in this group health plan if you or the dependents lose eligibility for that other coverage (or if the other employer stops contributing toward your or your dependents' other coverage). However, if the other coverage was continuation coverage under the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA), you must request enrollment within 30 days after the COBRA coverage ends. If the other coverage was not COBRA continuation coverage, you must request enrollment within 90 days after your or your dependents' other coverage ends (or after the other employer stops contributing toward the other coverage).

In addition, if this plan includes coverage for dependents and you acquire a new dependent as a result of marriage, birth, adoption, placement for adoption, or placement in foster care you may be able to enroll yourself and your dependents under this plan after declining its coverage. However, you must request enrollment within 31 days after the child's birth or within 30 days after the marriage, adoption, placement for adoption, or placement in foster care.

If you decline group health coverage under this plan, you will be asked to state in writing whether the declination was due to the existence of other health coverage.

To request special enrollment or obtain more information about it, contact your benefits manager, if available, or your employer.

#### Notice on Dependent Under 31 Continuation

Horizon Blue Cross Blue Shield of New Jersey will bill over-age dependents directly and enrollees will remit the premium directly to Horizon BCBSNJ. When Dependent Under 31 Continuation is selected, the home address must be completed under Section "A - Type of Activity" even when it is the same as the employee's address.

#### Important Note:

- Although the employee must continue eligibility under the dependent's plan for continued coverage of the dependent, in addition to the additional applicable eligibility criteria, coverage for the dependent will be issued as stand-alone coverage. All cost-sharing requirements and limitations will apply and will not be combined with the employee's policy. Consequently, covered expenses incurred by the over-age dependent will not contribute to family deductibles and out-of-pocket maximums, nor will family incurred expenses contribute to the over-age dependent's deductibles or out-of-pocket maximums.

Group Subscriber on behalf of itself and its participants hereby expressly acknowledges its understanding this

agreement constitutes a contract solely between Subscriber and Horizon BCBSNJ, which is an independent corporation operating under a license from the Blue Cross and Blue Shield Association, an association of independent Blue Cross and Blue Shield Plans, (the "Association") permitting Horizon BCBSNJ to use the Blue Cross and Blue Shield Service Marks in the State of New Jersey, and that Horizon BCBSNJ is not contracting as the agent of the Association. Group Subscriber on behalf of itself and its participants further acknowledges and agrees that it has not entered into this agreement based upon representations by any person other than Horizon BCBSNJ and that no person, entity, or organization other than Horizon BCBSNJ shall be held accountable or liable to Group Subscriber for any of Horizon BCBSNJ's obligations to Group Subscriber created under this agreement. This paragraph shall not create any additional obligations whatsoever on the part of Horizon BCBSNJ other than those obligations created under other provisions of this agreement.

Services and products may be provided by Horizon Blue Cross Blue Shield of New Jersey, Horizon Healthcare of New Jersey, Inc., Horizon Healthcare Dental, Inc., and products and policies may be provided by Horizon Insurance Company, each of which is an independent licensee of the Blue Cross and Blue Shield Association. Communications are issued by Horizon Blue Cross Blue Shield of New Jersey in its capacity as administrator of programs and provider relations for all its companies.

[1] Horizon BCBSNJ refers to Horizon Healthcare Services, Inc., doing business as Horizon Blue Cross Blue Shield Of New Jersey or any of its wholly owned subsidiaries including Horizon Insurance Company, Horizon Healthcare Dental, Inc., and Horizon Healthcare of New Jersey, Inc., doing business as Horizon NJ Health.